

			Date / /		
Patient Last Name		Patient First Name		Patient Middle Name	Gender OM OF
Nickname	Date of Birth / /		Age	Social Security Number (SSN)	
Home Address			City	State	Zip
School			Sports / Hobbies		
List musical instruments played					
Full name of person accompanying patient today				Relationship to the patient	
Do you have legal custody of the patient <input type="radio"/> Yes <input type="radio"/> No		If no, who is the patient's legal guardian (Full Name)			
Who may we Thank for referring you to our office?					

**RESPONSIBLE PARTY**

Last Name		First Name		Middle Name	
Home Address (If different from the patient's Home Address)			City	State	Zip
Mailing Address (If different from Home Address)			City	State	Zip
How Long (Years)	Home Phone	Work Phone		Cell Phone	
Email Address				Relationship to the patient	
Previous Address (If less than 3 years at current residence)			City	State	Zip
Date of Birth / /	Social Security Number (SSN)		Marital Status <input type="radio"/> Single <input type="radio"/> Married <input type="radio"/> Widowed <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Partnered		
Employer		Occupation		How Long Employed (Years)	
Employer Address				Employer Phone	
Spouse's Name			Spouse's Relationship to patient		
Spouse Employer		Spouse Occupation		Spouse Employed (Years)	
Spouse Employer Address				Spouse Employer Phone	
Spouse Cell Phone		Spouse Date of Birth / /		Spouse Social Security Number (SSN)	
Spouse Email				Spouse Work Phone	

**PRIMARY ORTHODONTIC INSURANCE INFORMATION**

Member Name		Group Number		Member SSN or Member ID	
Insurance Company		Insurance Phone		Local Number	

**SECONDARY ORTHODONTIC INSURANCE INFORMATION**

Member Name		Group Number		Member SSN or Member ID	
Insurance Company		Insurance Phone		Local Number	

**EMERGENCY CONTACT INFORMATION**

Name of nearest relative not living with you				Relative's Phone	
Relative Address			City	State	Zip

"I understand that, where appropriate, credit bureau reports may be obtained."

**Signature of Parent or Guardian** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Printed Name** \_\_\_\_\_

**Updates**    Date \_\_\_\_/\_\_\_\_/\_\_\_\_    Initial \_\_\_\_\_    Date \_\_\_\_/\_\_\_\_/\_\_\_\_    Initial \_\_\_\_\_

**MEDICAL HISTORY**

Physician's Name (First and Last)	Date of Last Visit
Physician's Address	Physician's Phone

Is the patient taking any medication?  Yes  No | List medications: \_\_\_\_\_

Is the patient allergic to any medication?  Yes  No | List medications: \_\_\_\_\_

Has the patient had any operations?  Yes  No | Details: \_\_\_\_\_

Has the patient ever been involved in a serious accident?  Yes  No | Details: \_\_\_\_\_

Has the patient seen a physician in the last 12 months?  Yes  No | Why? \_\_\_\_\_

Is the patient allergic to latex?  Yes  No | Details: \_\_\_\_\_

Is the patient allergic to metals / nickel?  Yes  No | Details: \_\_\_\_\_

Is the patient allergic to plastics?  Yes  No | Details: \_\_\_\_\_

Has puberty begun?  Yes  No

<b>FEMALES ONLY</b>	Has menstruation started? <input type="radio"/> Yes <input type="radio"/> No	Is the the patient pregnant? <input type="radio"/> Yes <input type="radio"/> No	Week #
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**PLEASE CHECK (X) IF THE PATIENT HAS HAD ANY OF THE FOLLOWING**

<input type="checkbox"/> Abnormal Bleeding / Hemophilia	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Hepatitis / Liver Problems	<input type="checkbox"/> Pneumonia
<input type="checkbox"/> ADD / ADHD	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Herpes	<input type="checkbox"/> Prolonged Bleeding
<input type="checkbox"/> Anemia	<input type="checkbox"/> Epilepsy / Fainting	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Psychiatric Problems
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Gastrointestinal Disorders	<input type="checkbox"/> HIV+ / AIDS	<input type="checkbox"/> Radiation / Chemotherapy
<input type="checkbox"/> Artificial Bones / Joints / Valves	<input type="checkbox"/> Handicaps / Disabilities	<input type="checkbox"/> Kidney problems	<input type="checkbox"/> Rheumatic / Scarlet Fever
<input type="checkbox"/> Asthma or Hayfever	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Lupus	<input type="checkbox"/> Tuberculosis (TB)
<input type="checkbox"/> Bone Disorders	<input type="checkbox"/> Heart Problems	<input type="checkbox"/> Nervous Disorders	<input type="checkbox"/> Tumor or Cancer
<input type="checkbox"/> Congenital Heart Defect			

Does the patient have any **other medical conditions** not listed we should be aware of?  Yes  No | Details: \_\_\_\_\_

**DENTAL HISTORY**

Dentist Name (First and Last)	Date of Last Visit
Dentist Address	Dentist Phone

What concerns you most about the patient's teeth? \_\_\_\_\_

Is the patient presently in any dental pain?  Yes  No | Details: \_\_\_\_\_

Has the patient ever experienced any unfavorable reaction to dentistry?  Yes  No | Details: \_\_\_\_\_

Have the patient ever lost or chipped any teeth?  Yes  No | Details: \_\_\_\_\_

Have there been any injuries to face, mouth, teeth or jaw?  Yes  No | Details: \_\_\_\_\_

Have adenoids or tonsils been removed?  Yes  No | Details: \_\_\_\_\_

Does the patient brush his / her teeth daily?  Yes  No | Details: \_\_\_\_\_

Does the patient floss his / her teeth daily?  Yes  No | Details: \_\_\_\_\_

Do the patient's gums bleed when brushing?  Yes  No | Details: \_\_\_\_\_

Does the patient have any type of thumb or tongue habit?  Yes  No | Details: \_\_\_\_\_

Does the patient generally breathe through the mouth?  Yes  No | Details: \_\_\_\_\_

Has the patient ever seen an orthodontist?  Yes  No | If yes, who and when? \_\_\_\_\_

Does the patient experience jaw clicking or popping?  Yes  No | Details: \_\_\_\_\_

Is the patient aware of clenching or grinding teeth during the day?  Yes  No | Details: \_\_\_\_\_

Does the patient need extra help with instructions?  Yes  No | Details: \_\_\_\_\_

If the the patient is under age 16, height of parents? Mother \_\_\_\_\_ Father \_\_\_\_\_

Are you aware that some appointments will be during work / school hours?  Yes  No

**BENEFITS OF ORTHODONTICS:** Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history.

In addition, I authorize Dr. Balakrishnan and her staff to perform a complete orthodontic evaluation of the patient.

Signature of Parent or Guardian \_\_\_\_\_ Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Doctor's Comments \_\_\_\_\_

\_\_\_\_\_ Initials \_\_\_\_\_ Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_